UNITED STATES DISTRICT COURT EASTERN DISTRICT OF TENNESSEE AT CHATTANOOGA

SECURITIES AND EXCHANGE COMMISSION, :

:

Plaintiff,

v.

No. 1:02-cy-384

Edgar

: DIANNA BLAIRTORBETT a/k/a : DIANNA BLAIR TORBETT a/k/a :

DIANNA BLAIR-TORBETT, INDIVIDUALLY and d/b/a MCMINN CONSULTANTS, and

MCMINN CONSULTANTS, LIMITED,

:

Defendants.

JUDGMENT

In accordance with the accompanying memorandum and order:

I. Disgorgement and Pre-judgment Interest

IT IS HEREBY ORDERED that defendant Blair-Torbett shall pay disgorgement in the amount of \$5,080,266 representing that portion of the total securities sold by her in the McMinn scheme, and reduced by the amount which she later repaid to the defrauded investors, plus prejudgment interest thereon at the rate used by the Internal Revenue Service for unpaid collections. Pre-judgment interest owed by Blair-Torbett from December 1, 1999 through February 28, 2005, totals \$1,908,784.01. Blair-Torbett shall satisfy this obligation by paying \$6,989,050.01 within thirty (30) days from the date of the entry of this Final Judgment.

II. Civil Penalty

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Blair-

Torbett pay a civil penalty pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § t(d)(2)(B), and Section 21(d)(3) of the Exchange Act, 15 U.S.C. 78u(d)(3)(B)(ii). Blair-Torbett

is ordered to pay a civil penalty in the amount of \$50,000 to the United States Treasury within thirty (30) days from the date of the entry of this Final Judgment.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that there being no just reason for delay, this Judgment constitutes a FINAL JUDGMENT in this action. The Clerk shall close the file.

ENTER this 3rd day of June, 2005.

/s/ R. Allan Edgar
R. ALLAN EDGAR
CHIEF UNITED STATES DISTRICT JUDGE